

UNITED STATE BANKRUPTCY COURT
FOR THE SOUTHER DISTRICT OF NEW YORK

-----X
In Re:)
) Chapter 11
)
Sears Holding Corporation, et al.) Case No. 18-23538 (RDD)
)
) (Jointly Administered)
Debtors.)
-----X

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice.

SLFAQ, LLC

Name of Transferee

Icon NY Holdings LLC and Icon DE Holdings, LLC

Names of Transferors

Name and Address where notices and payments to transferee should be sent:

Current Address of Transferors:

SLFAQ, LLC

670 White Plains Rd., PH Floor
Scarsdale, NY 10583
ATTN: Joe Sarachek
Phone: (646) 517-5420
Fax: (646) 861-4950

Iconix Brand Group, Inc.

Michael Molz, President, Controller
1450 Broadway, 3rd Floor
New York, New York 10018
Phone: (212) 597-4774

Schedule/Claim No.	Creditor Name	Amount	Debtor	Case No.
Claim No. 17700	Icon NY Holdings LLC	\$282,301.30 + other amts.	Kmart Corporation	18-23549
Claim No. 20136	Icon NY Holdings LLC	\$4,131,850.39	Kmart Corporation	18-23549
Claim No. 18650	Icon NY Holdings LLC	\$3,922,166.06	Kmart Corporation	18-23549
Claim No. 17821	Icon DE Holdings LLC	\$241,086.83	Sears, Roebuck & Co.	18-23537
Claim No. 17825	Icon DE Holdings LLC	\$128,108.68 + other amts.	Sears, Roebuck & Co.	18-23537
Claim No. 17538	Icon DE Holdings LLC	\$273,674.04 + other amts.	Kmart Corporation	18-23549

Claim No. 17021	Icon DE Holdings LLC	\$8,696,697.87	Kmart Corporation	18-23549
Claim No. 20127	Icon DE Holdings LLC	\$336,519.13	Sears, Roebuck & Co.	18-23537
Claim No. 20142	Icon DE Holdings LLC	\$26,058,084.27	Kmart Corporation	18-23549

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Joe Sarachek

Date: August 18, 2022

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Exhibit A

TO: THE DEBTORS AND THE BANKRUPTCY COURT


For value received, the adequacy and sufficiency of which are hereby acknowledged, Icon NY Holdings LLC and Icon De Holdings LLC (collectively the "Assignors") hereby unconditionally and irrevocably sells, transfers and assigns to SLFAQ, LLC, a Delaware limited liability company ("Assignee") all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claims (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), against Sears Holdings Corporation et al., LLC (the "Debtors"), the Debtors in Case No. 18-23538 ("Case") pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and the relevant portion of any and all proofs of claim (Nos. 17700, 20136, 18650, 17821, 17825, 17538, 17021, 20127, and 20142 filed by Assignors with the Bankruptcy Court in respect of the foregoing claim.

Assignors hereby waive any objection to the transfer of the claim to Assignee on the books and records of the Debtors and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignors transferring to Assignee the foregoing claim, recognizing Assignee as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim following the date of the transfer herein be delivered or made to the Assignee.


IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is
executed this 11th day of August, 2022

ASSIGNORS

Icon NY Holdings LLC

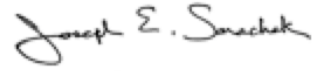
By: 
Name: R GALVIN
Title: CEO
Date: AUGUST 12, 2022

Icon De Holdings LLC

By: 
Name: R GALVIN
Title: CEO
Date: AUGUST 12, 2022

ASSIGNEE

SLFAQ, LLC

By: 
Joseph E. Sarachek
Title: Managing Partner
Date: 8/11/22